Get the most from your account with our **DIGITAL BANKING CHEAT SHEET**

Digital Banking delivers our virtual branch FREE to your computer or smartphone 24/7. It's the simple, safe and secure way to check balances, transfer funds, pay bills and more from any screen!



Register for FREE eStatements

- 1. Log in at ebanking.secfedbank.com
- 2. Click "Accounts" then choose any account
- 3. Click "Documents" then choose any account
- 3. Click "Sign Up/Changes" then place a check next to any account you wish to enroll into eStatements

Change Username (also called User ID)

- 1. Log in at ebanking.secfedbank.com
- 2. Click your profile image, then click "Settings"
- 3. Click "Security"
- 4. Beside your username, click "Edit"
- 5. Confirm your password for security
- 6. Type a new username
- *Click "show rules" for full username rules*

Change Password

- 1. Follow Steps 1-3 in "Change Username" above
- 2. Click "Edit" beside your existing Password and follow prompts to update your password
- 3. Click "Show rules" to see password rules
- 4. Once finished, click "Submit" to save

Add a Bill or Payee to pay

- 1. Log in at ebanking.secfedbank.com
- 2. Click "Payments" on the left side menu
- 3. Click "New payee"
- 4. Choose "Company" to pay an organization or "Person" to pay an individual
- 5. Type the information required then click "Submit" to save your changes

Pav Bills Online

- 1. Click "Payments" on the left side menu
- 2. Click "Add a bill" or "Add a person"
- 3. Select the bill or person you wish to pay
- 4. Type dollar amount
- 5. Click "More Options" to change the transfer date or to make the transfer recurring
- 6. Click "Submit" to process the payment

You can also reorder checks or apply for a loan using Digital Banking.

Add external account for Transfer

- 1. Log in at ebanking.secfedbank.com
- 2. Click "Transfers" on the left side menu
- 3. Click "+ External Account" then confirm your password for security
- 4. Enter the account name, routing number, and account number
- 5. Select "Checking" or "Savings"
- 6. Click "Submit" to save your changes

Make a Transfer

- 1. Log in at ebanking.secfedbank.com
- 2. Click "Transfers" on the left side menu
- 3. Click "Make a Transfer"
- 4. Choose the FROM account and TO account
- 5. Type the amount you want to transfer
- 6. Click "More Options" to change the transfer date, make the transfer recurring, or add a memo
- 7. Click "Submit" to process the transfer

Organize your Dashboard

- 1. Log in at ebanking.secfedbank.com
- 2. Click "•••" on the top right beneath your profile image OR scroll down to the bottom of the page
- 3. Click "Organize dashboard"
- 4. Drag & drop menus to reorganize
- 5. Click "Done" to submit your changes

Aggregate External Account

- 1. Log in at ebanking.secfedbank.com
- 2. Click "•••" on the top right beneath your profile image OR scroll down to the bottom of the page
- 3. Click "+ Add account"
- 4. Click "**Connect institution**" to check balances and transactions from another financial institution OR click "Add external account" for transfers
- 5. Follow the prompts then click "Submit" to save your changes



ADD EXTERNAL ACCOUNT FOR **TRANSFERS**

MAKE A TRANSFER

Learn how to:

REGISTER FOR

ESTATEMENTS

CHANGE USERNAME

CHANGE PASSWORD

ADD A BILL OR PAYEE

PAY BILLS

PAY A PERSON

ORGANIZE DASHBOARD

AGGREGATE **EXTERNAL** ACCOUNTS



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